



## Armed Forces deserve to be taken care of

At Thrive Financial Partners, we strive to provide comprehensive financial planning for service members and their families.

Adrian Nagy and Andrew Morrone, veterans of the U.S. Armed Forces, turned Financial Advisors, are dedicated to being a resource to active duty, reserve, guard, and retired United States military members of all branches.

Whether a new recruit or soon to be retiring, we stand ready to educate and establish a lasting relationship of trust. We cover the importance of financial strategies, transition planning, and retirement optimization.

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## **Financial Services We Provide:**

- Investment Planning
  - Portfolio Analysis
  - TSP Rollover Options
- Risk Management Strategies
  - SGLI/VGLI Conversion Options
  - Insurance Needs Analysis
- Retirement Optimization
  - Pension Analysis
  - Tax Optimization Strategies
- Legacy Planning
- Long-Term Care Planning

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